

**First
American**

First American National Bank
Nashville, Tennessee 37237

Mack S. Linebaugh, Jr.
Executive Vice President

October 21, 1985

RECORDATION NO. 14361-A
OCT 22 1985 12 15 PM
INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

Loan and Security Agreement by and among
Seminole Coals, Inc., Seminole Energy, Inc.
and First American National Bank of Nashville
dated June 27, 1984 (the "Loan and Security
Agreement")

Dear Secretary:

I have enclosed an original and one copy of the document
described below to be recorded pursuant to Section 11303 of Title
49 of the U. S. Code.

This document is a full release relating to the Loan and Security
Agreement referenced above, which was filed with the Commission
on June 29, 1984 and assigned recordation number 14361.

The name and address of the party to the release
is:

First American National Bank of
Nashville
First American Center
Nashville, TN 37237
Attention: Mr. Mack S. Linebaugh, Jr.

The equipment covered by the release consists of 138 railcars
bearing the markings WPSX 50001 through WPSX50138, as more
particularly described in the release and in the Loan and
Security agreement.

A fee of \$10.00 is enclosed. Please return the original of this
document to Paul E. Cooney, Foley & Lardner, 1775 Pennsylvania
Avenue, N.W., Washington, D. C. 20006.

Considered Christopher M. White

Secretary
Interstate Commerce Commission

October 21, 1985
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For indexing purposes the release can be described as a Full Release relating to that certain Loan and Security Agreement dated June 27, 1984 by and among Seminole Coals, Inc., Seminole Energy, Inc., and First American National Bank of Nashville covering 138 rail cars.

If there is any difficulty with this filing, please contact Attorney Paul E. Cooney at (202) 862-5364.

Very truly yours,



Mack S. Linebaugh, Jr.

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

10/22/85

OFFICE OF THE SECRETARY

Mack S. Linebaugh, Jr. }
First American National Bank
Nashville, Tennessee 37237

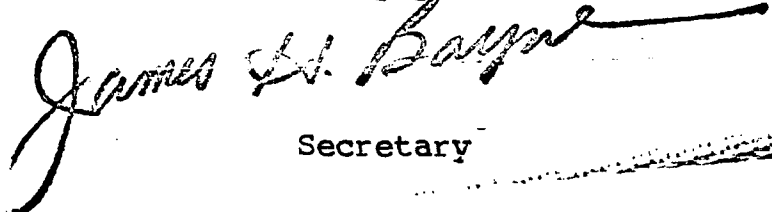
Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/22/85 at 12:15pm and assigned recordation number(s).

14361-A Released

Sincerely yours,


Secretary

Enclosure(s)

RECORDATION NO. 14361-A Filed 1425

OCT 22 1985 - 12 15 PM

**FULL RELEASE OF LIEN: INTERSTATE COMMERCE COMMISSION
ICC RECORDATION NO. 14361**

The undersigned, FIRST AMERICAN NATIONAL BANK OF NASHVILLE, hereby declares that it is the true and lawful holder and owner of the entire indebtedness in and secured by a certain Loan and Security Agreement dated June 27, 1984, between Seminole Coals, Inc., as Debtor, and First American National Bank of Nashville, as Secured Party, of record under ICC Recordation No. 14361, to which reference is here made, and for good and valuable consideration, receipt of which is hereby acknowledged, does hereby release and discharge said lien in full as to the following items of railroad equipment:

1. 52, 100-ton Triple Pocket Open-top Hoppers bearing Wisconsin Public Service Corporation Road No. WPSX 50001-50052.
2. 86, 100-ton 3600 cf Open-top Hoppers bearing Wisconsin Public Service Corporation Road No. WPSX 50053-50138.

IN WITNESS WHEREOF, the undersigned has executed this Release on this 21 day of October, 1985.

FIRST AMERICAN NATIONAL BANK
OF NASHVILLE
By:

Mark J. Lumbard
Title: Exec. Vice Pres.

STATE OF TENNESSEE
COUNTY OF DAVIDSON

Personally appeared before me, the undersigned, a Notary Public in and for said County and State, Mark J. Lumbard, Exec. Vice President, with whom I am personally acquainted (or proved to me on the basis of satisfactory evidence) who, upon oath, acknowledged himself to be an authorized officer of First American National Bank of Nashville, the bargainor, a banking corporation, and that he as such authorized officer, being authorized so to do, executed the within instrument for the purposes therein contained by signing the name of the corporation by himself as such authorized officer.

WITNESS my hand and official seal at Nashville, Tennessee, this 21st day of October, 1985.

Jerry J. Kemmer
NOTARY PUBLIC

My commission expires: April 18, 1986